2018 ANNUAL CONFERENCE IN PACT DELAWARE

Leadership Capacity and Continuity

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What is it about this topic that led you to choose to be here?

1

What curiosity and/or questions are you arriving with?

2

Partner and Share

Sustainability

of What...

What is it that you fundamentally want to sustain?

What role does "leadership" play in what you want to sustain?

O Desired Community Benefit

Theory of Change



Program Capacity

Ability to develop and execute efforts that effectively advance community outcomes



Leadership Capacity

Ability to identify desired outcomes (small & large), determine what it takes to accomplish outcomes, and engage people in achieving those outcomes



Engagement Capacity

Ability of community members to engage and partner with the organization to advance community outcomes



Talent Capacity

Ability to identify and engage the people with the competence, confidence, and comfort required to meet the Program, Leadership, and Engagement capacity needs



Infrastructure Capacity

Ability to identify, put in place, and consistently employ the systems and processes that support people's ability to act in alignment with culture and community outcomes



Ability to identify required assets, attract/acquire those assets, and allocate them effectively to advance community outcomes

Asset Capacity



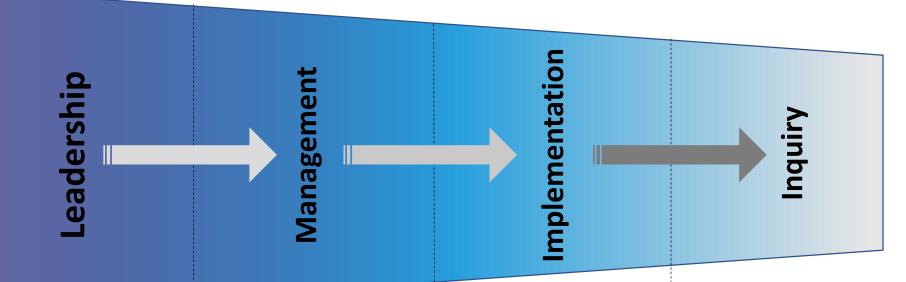
Leadership Capacity

ability to identify desired outcomes (the change)

determine what it takes to accomplish (model assumptions and needs)

engage people in achieving those outcomes (foster action)

Leadership Capacity Behaviors



MODELS

- Ask about & identify Outcomes (desired behaviors)
- Learn & determine necessary conditions
- Articulate what it will take to create conditions
- Engage others in advancing outcomes

STRATEGY

- Identify systems, structures, and processes
- Determine strategy and execution plans
- Set benchmarks
- Identify key assumptions
- Create climate

ACTIONS

- Execute plans
- Engage and allocate assets
- Utilize systems and processes

QUESTIONS

• Did the

implementation lead to desired outcomes

- Were plans executed as expected
- What assumptions do we need to test

Governance: The ability to ensure that the model for creating change is being followed AND is effective at advancing community outcomes

Leadership Capacity – Key Elements



Leadership Continuity

Leadership Capacity

Leadership Competency



Organizational Health: All capacity needs being attended to and invested in



Leadership Continuity: Determining existing and future Leadership Capacity and Competency requirements and ensuring competency is developed, activated, engaged, and sustained



Leadership Capacity: The collective ability to support people's engagement in achieving desired outcomes in alignment with valued behaviors



Leadership Competency: An individuals ability to contribute to leadership capacity based on skills, disposition, talent, desire, and opportunity

Exploring Leadership Capacity

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What is the leadership capacity we would need to understand in this situation?

Small group: Scenario **Nonprofit ED** announced she is retiring in three months due to health issues. She was instrumental in growing the org from a \$200K, mostly volunteer entity, to a \$2M, seven staff member org. The board meets quarterly and relies on her to set the agenda with the board chair.

Exploring Leadership Capacity

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What would it take to navigate this personnel transition and keep the organization healthy

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Exploring Leadership Capacity

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What would ensure leadership continuity in this situation and future transitions

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Next Steps

Board Leadership Capacity

What is the leadership capacity of the board (not what they are capable of, but rather what leadership asset is expected of this body)

What does it take to be successful in that capacity?

Where does the competence reside?

What are the implications with regard to board recruitment and role designation (functional role vs titled officer/chair role)