

## **Educational Resource Packets Available**

The Standards for Excellence Institute® has developed a collection of 27 educational resource packets that are intended to assist individual organizations in implementing specific standards. These materials are available free of charge to all members of the Standards for Excellence Institute and include helpful tools to help nonprofits implement specific Standards addressed in the *Standards for Excellence: An Ethics and Accountability Code for the Nonprofit Sector*®.

The *Standards for Excellence* educational resource packets generally include information on the importance of implementing specific standards, the justification for the standards, best practices associated with the issue, model procedures, and sample policies. Structurally, they include a narrative memo and attachments. The attachments include both original materials created by the Standards for Excellence Institute, as well as articles and other copyrighted documents that have been obtained with permission from other sources.

Collectively, the 27 packets cover each of the 67 benchmarks in the *Standards for Excellence: An Ethics and Accountability Code for the Nonprofit Sector*. The following *Standards for Excellence* educational resource packets are available:

- 1. Mission, Impact and Planning**
- 2. Program Evaluation**
- 3. Strategic Partnerships**
- 4. Board Member Responsibilities**
- 5. Board and Executive Partnership**
- 6. Succession Planning**
- 7. Board Member Composition and Independence**
- 8. Personnel Policies. Employee Orientation, Compensation and Evaluation**
- 9. Organizational Sustainability and Sustainability Planning**
- 10. Volunteer Policies**
- 11. Cultural Competency**
- 12. Legal Requirements Checklist**
- 13. Disclose It: A Charitable Nonprofit's Guide to Disclosure Requirements**
- 14. Reporting Misconduct and Whistleblower Protection**
- 15. Conflicts of Interest**
- 16. Developing a Code of Ethics**
- 17. Working Professionally and Respectfully with Program Stakeholders**
- 18. Financial Budgeting, Reporting, and Monitoring**
- 19. Financial Policies and Internal Controls**
- 20. Administrative Policies**
- 21. Risk Management and Insurance**
- 22. Resource Development Planning and Sources of Income**
- 23. Fundraising Costs**
- 24. Fundraising Solicitation, Acceptance of Gifts, and Working with Donors**
- 25. Fundraising on Behalf of the Organization**
- 26. Educating and Engaging the Public**
- 27. Advancing the Mission through Public Policy**